

● Standard Feature ● Optional Feature

UTILITY BILL TRACKING

	CP	CP Plus
Account & Meter Tracking	●	●
Accounts Payable or G/L Export		●
Bill Accruals	● 2 Reports	● 2 Reports
Bill Audits	●	●
Bill Flags	●	●
Bill Import	●	●
Workflow Management	●	●

SAVINGS & ANALYSIS

Benchmark Charts	●	●
Cost Avoidance (M&V)	●	●
Custom Benchmarking	●	●
Energy Use Intensity	●	●
Normalization	●	●
Use vs. Weather	●	●

METER DATA TRACKING

Automated Meter Data Import		●
Interval (Time-Series) Data		●
Meter Reading Routes		●

SUSTAINABILITY & COMPLIANCE

ENERGY STAR Benchmarking	●	●
Greenhouse Gas Emissions	●	●
Renewables Tracking	●	●
Target Comparison	●	●

● Standard Feature ● Optional Feature

CP

CP Plus

REPORTING & PRESENTATION

Calendarization



Custom Fields



Easy Data Export



Energy Dashboards



PowerViews™



Project Tracking



Report Designer BI



Report Distribution



Report Subscription



Reports, Charts, & Graphs



TreeView Navigation



Weather Data



DATABASE SETUP & SUPPORT

Advanced Hosting Services



Data Import Templates



Implementation Services



Notifications



Setup Guides



User Activity Logging



Webhooks & Events



CHARGEBACKS & TENANT REBILLING

Bill Splits



Submeters & Chargebacks



USER ACCESS PERMISSIONS

Unlimited Number of Users



User Permissions



AVAILABLE ADD-ONS

Bill CAPtureSM



Smart CAPtureSM



FEATURE DESCRIPTIONS

Account & Meter Tracking	Track any commodity, unit of measure, and any type of line item detail. Includes ability to track standard bills, deregulated bills (separate LDC/supplier charges), and summary accounts.
Accounts Payable or G/L Export	Export audited and approved bill records to an A/P or G/L system for final processing and payment; eliminates double-entry of billing data.
Advanced Hosting Services	Optional services for a FedRAMP-authorized hosting environment, additional databases, self-managed access to EnergyCAP SQL Server database, single sign-on user login, expanded file storage, and more.
Automated Meter Data Import	Import meter data for detailed use analysis and bill verification. Ask about automated meter data acquisition via our Smart CAPture service.
Benchmark Charts	Rank and compare buildings and meters within peer groups. Instantly highlight outliers (abnormal meters, buildings, and bills) and prioritize energy conservation efforts.
Bill Accruals	Create estimated bills (accruals) based on historical bills to close out an accounting period. Export accrued bills to the General Ledger and reverse accrued transactions after the actual bill is received.
Bill Audits	Automatically check each bill upon entry or import to verify accuracy and flag potential problems.
Bill CAPtureSM	Utility bill processing and account management service that eliminates manual bill entry. Bill CAPture processes your utility bill data, imports it into your EnergyCAP database, and runs initial audits.
Bill Flags	Work order system to track, report, and manage savings and problems.
Bill Import	Import historical and ongoing utility bill information in Microsoft Excel or comma separated value file formats (.xls, .xlsx, .csv, or .dat). Other options available with Bill CAPture service.
Bill Splits	Three types of bill splits are available to distribute use and cost for shared or unmetered facilities.
Calendarization	Allocates weather-adjusted use and cost data to appropriate calendar month instead of billing period.
Cost Avoidance (M&V)	Calculates savings attributable to energy management by comparing current bills to normalized baseline year. Complies with IPMVP, Section C "whole building method."
Custom Benchmarking	Benchmark according to criteria specific to your industry and needs, such as use/cost per area, use/cost per unit of measure, use/cost per production unit, use/cost per occupancy, use/cost per hour of operation, and more.
Custom Fields	Track additional details, add documents, and images important to your organization.
Data Import Templates	Get started quickly and reduce manual keyboard data entry by importing your organizational data and historical billing data into EnergyCAP.
Easy Data Export	Create bill lists and run reports for quick export to Excel or other applications for ad-hoc reporting.
Energy Dashboards	Create custom energy dashboards for personal use, for departments or divisions within your organization, or to display publicly.
ENERGY STAR Benchmarking	Interface to EPA's Portfolio Manager to obtain ENERGY STAR energy efficiency rating for buildings.
Energy Use Intensity	Track weather-normalized energy usage to determine long-term energy efficiency trends.
Greenhouse Gas Emissions	Calculate and report the GHG emissions resulting from energy use.

Implementation Services	Implementation support by our experienced project management and Customer Success teams to get EnergyCAP up and running quickly and train your team. Options available to fit your deadlines and budget.
Interval (Time-Series) Data	Import and analyze meter interval data for detailed energy consumption analysis.
Meter Reading Routes	Enter submeter readings to create monthly utility bills.
Normalization	Removes weather as a variable and lets you compare energy use year to year.
Notifications	Subscribe to news about application updates, new features, and system events.
PowerViews™	Exclusive EnergyCAP feature that puts current data at your fingertips. Trend charts and graphs are automatically displayed and updated.
Project Tracking	Record energy and cost savings from your energy management projects.
Renewables Tracking	Track renewable energy data such as recycling, solar, and wind.
Report Designer BI	Gain actionable insights from your energy data using the power and flexibility of your favorite business intelligence applications—Power BI®, Tableau®, Excel, and others.
Report Distribution	Schedule any SSRS report to be emailed to one or more user groups on a schedule you define.
Report Subscription	Save reports with your specifications and have them emailed to you daily, weekly, monthly, or quarterly.
Reports, Charts, & Graphs	View and analyze utility data from a library of informative and easy-to-understand reports.
Setup Guides	Guides walk you through new account and meter setup, new user setup, vendor setup, bill entry, and more.
Smart CAPtureSM	Service that loads meter data into EnergyCAP for you. Interfaces with existing equipment through file transfers, APIs, and gateways.
Submeters & Chargebacks	Enter or import submeter readings to create chargeback “invoices” for customers, other departments, or tenants.
Target Comparison	Compare current cost, consumption, or GHG data against reduction target or goal.
TreeView Navigation	Navigate a user-friendly hierarchical structure of buildings, meters, accounts, and cost centers.
Unlimited Number of Users	EnergyCAP is licensed for an unlimited number of users, so no need to worry about seat licenses or unexpected charges.
Use vs. Weather	Compare month-to-month and year-to-year bills to see the weather’s impact on energy usage.
User Activity Logging	Application and system messages related to primary user actions are logged and accessible for review and comment. Data imports, error messages, warnings, and other actions are recorded by user, date, time, and type.
User Permissions	Manage user rights on an individual basis or use EnergyCAP standard User Roles.
Weather Data	Analyze weather data and its impact on energy usage. Mean daily temperature is provided for all weather stations in North America.
Webhooks & Events	Trigger custom workflows and other integrations when specific events occur in the application.
Workflow Management	User-configurable workflow settings for processing utility bills.

