

# ENERGY ACCOUNTING BEST PRACTICES



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# Today's panelists



**Sean Katherine Finegan,**  
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Engineering Specialist II  
University Texas-Medical Branch



**Jeremy McBride,**  
**PEM, AKBD**  
Sr. Data Analyst  
TN Dept. Of Environment & Conservation



**Michele Markovits,**  
**ENV SP, LEED AP**  
Energy Management Analyst  
Miami-Dade County



**Lori Herrick Borden,**  
**MBA, LEED AP**  
Energy Management Administrator  
City of Virginia Beach

# Agenda

What is an Energy & Sustainability ERP?

Accounting Workflow

Energy Accounting Challenges

Panel Discussion

Live Q&A

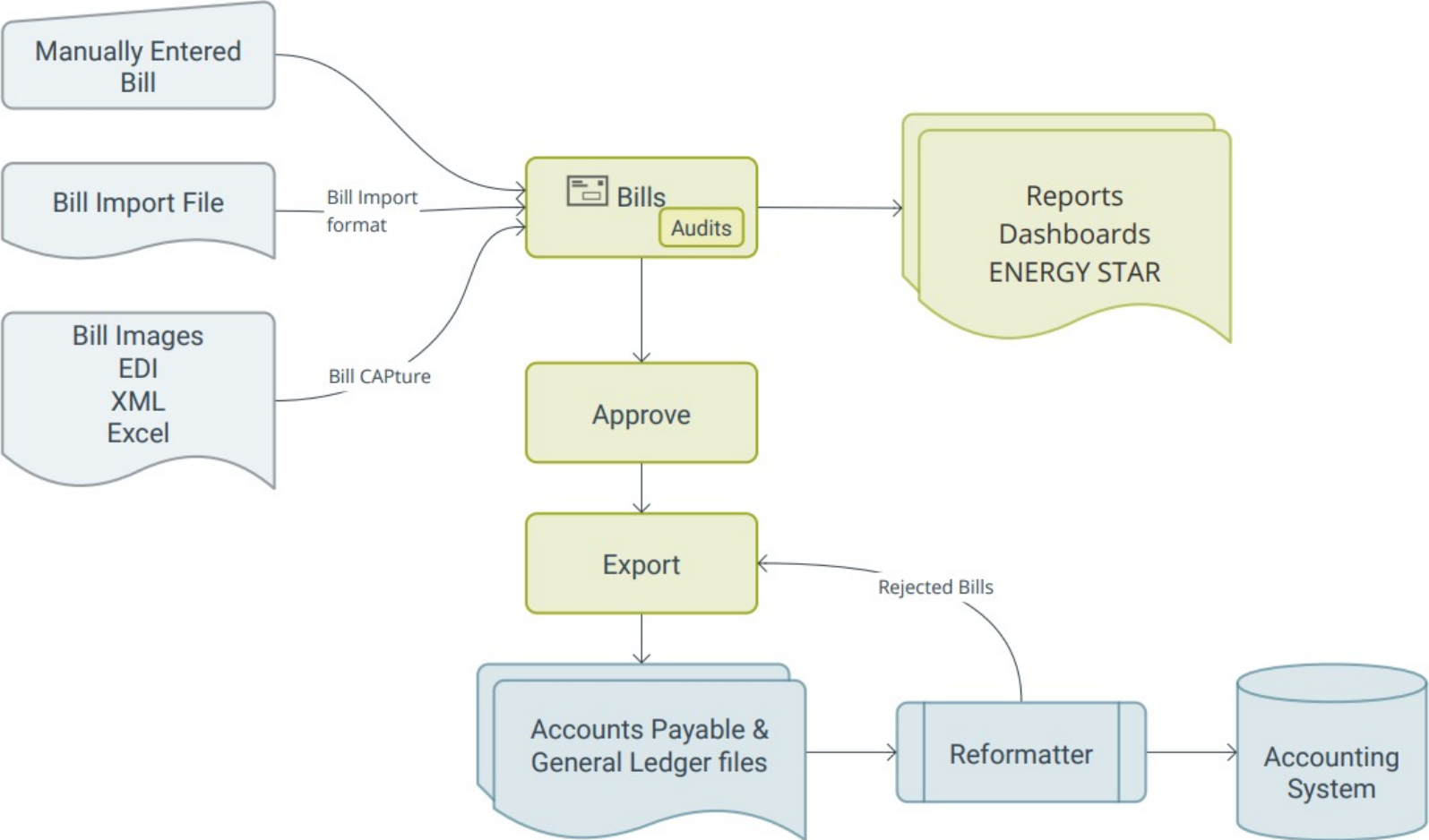
# EnergyCAP's Purpose

An Energy & Sustainability ERP to help clients easily manage finite resources for a more sustainable world



This section features three distinct icons and their corresponding statistics. The first icon shows a person sitting at a laptop with a green leaf icon on the screen. Below it is the text "10K+" in large green font, followed by "Energy and sustainability users." in smaller black font. The second icon is a stack of papers representing bills. Below it is the text "\$17B+" in large green font, followed by "Worth of vendor bills tracked annually." in smaller black font. The third icon is a line graph with a downward trend and a green dollar sign icon. Below it is the text "\$500M" in large green font, followed by "Verified annual energy savings (2021)." in smaller black font.

# Accounting Workflow



## Energy Accounting Challenges

Energy and utility bill accounting is complex. Finance teams need a tool that supports the unique demands of energy accounting, integrates with existing systems, and structures the data the way they want it.

1. Manual bill entry, late fees, missing data, and duplication of data
2. Billing errors & anomalies
3. Data sharing and reporting
4. Accounting system integration for AP and/or GL processing

# Panel discussion



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THANK YOU

